COUNTRY GROUP
HOLDINGS

Invitation to the Extraordinary General Meeting of Shareholders No. 1/2026

COUNTRY GROUP HOLDINGS PUBLIC COMPANY LIMITED

Monday, August 10, 2026 at 14.00 hours

Via electronic devices (E-EGM)
pursuant to the Emergency Decree on Electronic Media Conference B.E. 2563 (2020)
and other related laws and regulations

Remark

1. The shareholders who wish to attend the meeting, please comply with Guidelines for Attending the Extraordinary General Meeting of Shareholders No. 1/2026 via electronic devices (E-EGM)
2. The registration to the meeting conference system starts on Monday, August 10, 2026 from 13.00 hours.
3. The meeting will only be conducted via electronic devices.

Guidelines for attending the Extraordinary General Meeting of Shareholders No. 1/2026 (E-EGM)

The Shareholders or proxies who would like to attend the E-EGM must submit an application to attend the meeting by Electronic Method via the Link at https://cgh.foqus.vc/registration/ or scan this QR Code

Document Registration will start on July 24, 2026 at 08.00 hours until August 7, 2026 at 17.00 hours

1. After logging into the system, the shareholders or proxies must prepare the following information which should be in line with the shareholders information determined as at the Record Date from the Thailand Securities Depository Co., Ltd. to fill in through the system:
   1.1 Securities holder registration number
   1.2 Identification Card Number/Passport Number/ Registration Number for juristic person
   1.3 Email address for receiving the Web Link, Username and Password for attending the Meeting
   1.4 Mobile Phone Number
   1.5 Additional documents as follows: Attending in person or Proxy to any person who is not the Company's Independent Director / Juristic person (Attachment 3)
2. When the Company receives the documents according to item 1 from shareholders or proxies. The Company will check the documents to confirm the right to attend the meeting. After that shareholders or proxies will receive an email with the following details.
   2.1 Username and Password
   2.2 Web Link for attending E-EGM
   2.3 User manual

   In case the request is rejected, the Shareholders will receive an email to notify on the details and reason for rejection, then the Shareholder can resubmit through the system.
3. Please keep your username and password confidential. Do not disclose it to others and in case your username and password are lost or not received by August 7, 2026, please contact the Company immediately at telephone number +66 2 256 7999 Ext. 1709, 1712
4. Please study the manual on how to use the E-EGM system that the Company has sent to you by e-mail carefully. The system will allow you to register for the meeting 1 hour before the start of the meeting. However, the live broadcast of the conference will only start at 14.00 hours.
5. For the voting method during the E-EGM, you can vote on each agenda by voting "Agree" or "Disagree" or "Abstain". In case you do not vote for any agenda, your vote will be counted as "Agree" automatically.
6. In case you encounter technical problems while using the E-EGM system before the meeting or during the meeting, please contact Quidlab Co., Ltd., the E-EGM conference system provider of the Company. The channel to contact Quidlab Co., Ltd. can be found in the email that has sent username and password to you.

July 20, 2026

Subject: Invitation to the Extraordinary General Meeting of Shareholders No. 1/2026

To: Shareholders of Country Group Holdings Public Company Limited

Attachment:
1. Information Memorandum on the Disposition of Assets of Country Group Holdings Public Company Limited Pursuant to Schedule (2) Clauses 1, 2, 3, 5 (3), 7 and 8 annexed to the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, B.E. 2547 (2004) (as amended)
2. Articles of Association of the Company regarding the Meeting of Shareholders
3. Guidelines for Attending the Extraordinary General Meeting of Shareholders via electronic devices (E-EGM)
4. Registration form for attending the E-EGM
5. Proxy Forms
6. Definition of Independent Director of the Company and Profiles of proxy directors
7. Privacy Notice for the Extraordinary General Meeting of Shareholders No. 1/2026

Notice is hereby given that the Board of Directors of Country Group Holdings Public Company Limited has resolved to convene the Extraordinary General Meeting of Shareholders No. 1/2026 on Monday, August 10, 2026 at 14.00 hours via electronic devices (E-EGM) pursuant to the Emergency Decree on Electronic Media Conference B.E. 2563 (2020) and other related laws and regulations (the meeting control system is setup at the Company's Meeting Room, No. 130-132 Sindhorn Tower 2, 15th Floor, Wireless Road, Lumpini, Pathumwan, Bangkok. The Record Date for determining the name of the shareholders who are entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2026 to be on July 14, 2026. The agendas of the AGM are as follows:

Agenda 1: To consider and approve the transaction to dispose of all investments in Pi Securities Public Company Limited and Top Trader Company Limited

Purpose and Rationale: According to the Public Company Limited Act, B.E. 2535, Section 107 (2)(a), in the case of the sale or transfer of the company's business, in whole or in a substantial part, to another person, the company must obtain approval from the shareholders' meeting by a vote of not less than three-fourths of the total votes of the shareholders attending the meeting and having the right to vote.

The Board of Directors' Meeting No. 7/2026, held on June 29, 2026, agreed to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the transaction to dispose of all its investments in Pi Securities Public Company Limited ("Pi") by disposing of a total of 1,578,884,083 shares, representing 90.98% of the total issued and paid-up shares of Pi, and Top Trader

Company Limited ("TT") by disposing of a total of 885,666 shares, representing 55.99% of the total issued and paid-up shares of TT, which are subsidiaries of the Company, to Webull Holdings (Singapore) Pte. Ltd. ("WBH"), which is not a connected person of the Company. The total value of approximately 2,865,000,000 Baht. However, such purchase price is not the final purchase price as it is subject to a price adjustment which may result in a price adjustment if the assets under management of Pi decrease materially due to specified factors, excluding decreases resulting from market volatility or economic conditions as specified in the Share Purchase Agreement. Following the disposal of all ordinary shares of Pi and TT, Pi and TT will cease to be a subsidiary of the Company.

However, following the disposal of all investments in the subsidiary, TT still has an outstanding debt owed to the Company in the amount of 11,000,000 Baht, based on the reviewed financial statements as of 31 March 2026. Therefore, the Company is required to include such outstanding liabilities in the calculation to assess the transaction size.

Following the disposal of all its investments in Pi and TT, the Company plans to utilize the proceeds received from this transaction to support the business operations, investments, and future business expansion opportunities of the Group, including businesses with growth potential. The focus will be on allocating capital to businesses with the potential to generate continuous revenue streams and returns in both the short and long term, which include which include:

1) Health-related businesses: This includes preventive healthcare (Wellness) and/or various forms of healthcare services. Currently, the Company has commenced the Wellness Clinic project, which is undergoing construction, interior decoration, and the preparation of operational systems and personnel. It is expected to be ready for operation and begin recognizing revenue from late 3rd quarter to early 4th quarter of 2026. Furthermore, the Company is in the process of considering investment opportunities in the Longevity Retreat business and other health-related businesses, both in the form of land acquisition for project development and/or investing in potential enterprises. The Company plans to invest, or gradually invest, within the year 2026, which will depend on the results of the feasibility studies and the progress of the project condition negotiations.
2) Direct business operations through new business units: This is to generate continuous operating revenue. The Company plans to operate through two main approaches:
   2.1) Lending and/or financial support businesses for potential businesses or projects. This is one of the key approaches to generating returns and revenue streams for the Company in the near term. The Company has already conducted preliminary screening and selection of suitable proposals and is currently reviewing the details, business conditions, and risk mitigation measures. The goal is to propose commercially ready projects or transactions for approval consideration within 3rd quarter of 2026, subject to credit risk assessment and appropriate collateral.
   2.2) Sports, health, and lifestyle-related businesses, such as sports facilities, fitness centers, Wellness, and/or other service businesses that align with the operational direction of the Group. The Company has already begun evaluating and selecting potential areas or projects and is currently assessing the suitability of target projects,

negotiating business conditions, and preparing the investment structure. It is expected that the investment and project development will commence within the year 2026. In this regard, the investment consideration will primarily take into account market conditions, project suitability, and expected returns.

3) Working capital to enhance operational liquidity and/or to manage investments by investing in other enterprises and/or investing in additional securities.

However, the Company may consider adjusting the plan for utilizing the proceeds received from this transaction to be appropriate for the circumstances and business opportunities at that time. The utilization of such funds will be in accordance with the investment policy framework, approvals from the Board of Directors, as well as relevant laws and/or regulations, primarily prioritizing the highest benefit of the Company and its shareholders.

The entering into such investment disposal transaction constitutes a disposal of assets transaction under the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (including its amendments), and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 (2004) (including its amendments) (the "Notifications on Acquisition or Disposal of Assets"). When calculating the transaction size under the Notifications on Acquisition or Disposal of Assets based on the consolidated financial statements of the Company as of 31 March 2026, which were reviewed by a certified auditor, the maximum transaction size is 29.69% based on the total value of consideration criterion. Therefore, the transaction size is more than 15% but not exceeding 50%, falling under a Class 2 transaction according to the Notifications on Acquisition or Disposal of Assets. The Company has not had any asset disposal transactions during the past 6 months. In addition, such transaction does not constitute a connected transaction of the Company.

Therefore, the Company is required to disclose information regarding the entering into of such transaction to the Stock Exchange of Thailand (the "SET"), and to send a circular notice to the shareholders of the Company within 21 days from the date of disclosure of the transaction information to the SET as required by law.

However, the entering into the transaction constitutes a sale or transfer of the whole or a substantial part of the Company's business to other persons under Section 107 (2) (a) of the Public Limited Companies Act B.E. 2535 (1992) (including its amendments). Therefore, the execution of such transaction requires approval from the Shareholders' Meeting with a vote of not less than three-fourths of the total number of votes of the shareholders present at the meeting and entitled to vote.

In this regard, shareholders may consider additional details concerning the transaction to dispose of all investments in Pi Securities Public Company Limited and Top Trader Company Limited from the documents that the Company has sent to shareholders together with the notice of the meeting, namely: Information Memorandum on the Disposition of Assets of Country Group Holdings Public Company Limited Pursuant to Schedule (2) Clauses 1, 2, 3, 5 (3), 7 and 8 annexed to the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed

Companies Concerning the Acquisition and Disposition of Assets, B.E. 2547 (2004) (as amended) (Attachment 1).

Nonetheless, the aforementioned transaction to dispose of the investments shall be completed only upon obtaining approval from the Extraordinary General Meeting of Shareholders of the Company, and after the conditions precedent under the Share Purchase Agreement have been fulfilled or waived by the relevant parties, including obtaining the necessary permissions, consents, waivers, and approvals from the relevant authorities.

In addition, it was proposed that the authorization of the Board of Directors, and/or the Executive Committee, and/or the Chief Executive Officer, and/or the person(s) delegated by the Board of Directors, the Executive Committee, or the Chief Executive Officer, to be the authorized person(s) to undertake actions, determine the conditions, and specify any details necessary for and related to this asset disposition transaction as deemed necessary and appropriate under the relevant laws. This also includes the power to take any actions relating to this transaction, which includes, but is not limited to, the negotiation and execution of the relevant agreements and documents, as well as the signing and amendment of the relevant documents.

The Board of Directors' Opinion: The Board of Directors have considered and opined that the entering into such transaction is reasonable and beneficial to the Company and its shareholders. The transaction value and the conditions of the transaction are appropriate and reasonable. The Board of Directors agree to propose to the Shareholder's Meeting to consider and approve the transaction to dispose of all investments in Pi Securities Public Company Limited and Top Trader Company Limited, including granting authority to the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or any delegated person to act, negotiate, sign, and amend the documents relating to the entry into this transaction as necessary and appropriate.

Voting Requirement: This agenda resolution shall be passed by a vote of not less than three-fourths of the total votes of the shareholders attending the meeting and being eligible to vote.

Agenda 2: To consider and approve the special remuneration for the Directors following the completion of the disposal of all its in investments in Pi and TT, in a total amount not exceeding 24,250,000 Baht

Purpose and Rationale: According to the Public Company Limited Act, B.E. 2535, section 90 and Article 28 in the Company's Articles of Association, stipulated that the directors shall be entitled to receive the remuneration in accordance with resolutions of meetings of shareholders with vote of not less than two-thirds of the total votes of the shareholders present at the meeting and the board of directors shall be entitled to receive remuneration meeting allowance, transportation fee, welfare and other compensations including the right to be reimbursed against entertainment and other expenses concerning their conduct of business according the company's rules and regulations.

In connection with the consider and approve the transaction to dispose of all investments in Pi Securities Public Company Limited and Top Trader Company Limited, as detailed in Agenda 1 above, the Board of Directors' Meeting No. 7/2026, held on June 29, 2026, agreed to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the special remuneration for the Directors following the completion of the disposal of all its in investments in Pi and TT, in a total amount not exceeding 24,250,000 Baht, will be allocated to 6 Directors as follows:

No.	Name	Positions
1	Mr. Tommy Taechaubol	Acting Chairperson of the Board
2	Mr. Pisuth Viriyametakrul	Director
3	Mr. Dej Namsirikul	Independent Director
4	Pol. Gen. Werapong Cheunpagdee	Independent Director
5	Mr. Chang Long Foo	Independent Director
6	Mr. Natapong Vanarat	Independent Director

As for the other 2 directors of the Company, namely Mr. Supachai Sukhanindr and Ms. Lalida Teekhasaenee expressed their intention during the Board of Directors' meeting to waive their right to receive the special remuneration as directors of the Company from the allocation of the special remuneration to be proposed to the Shareholders' Meeting for approval. Therefore, the Company will not propose to the Shareholders' Meeting to approve the allocation of such special remuneration to them. In this regard, such special remuneration is an addition to the 2026 annual remuneration for the Board of Directors and the Sub-Committees, which was approved by the 2026 Annual General Meeting of Shareholders on April 29, 2026.

The Nomination and Remuneration Committee's Opinion: The Nomination and Remuneration Committee has considered and is of the opinion that the aforementioned special compensation is for strategic oversight and transaction support in the disposal of all investments in Pi and TT, which are large transactions requiring significant involvement from the Board of Directors in considering, negotiating, and overseeing the entire process to ensure its successful completion and the preservation of the transaction's value. The total amount will not exceed 24,250,000 Baht and will be paid only upon the successful completion of the transaction.

The Board of Directors' Opinion: The Board of Directors has agreed with the Nomination and Remuneration Committee and proposed the Shareholders' Meeting to consider and approve the special remuneration for 6 Directors following the completion of the disposal of all its in investments in Pi and TT, in a total amount not exceeding 24,250,000 Baht.

Voting Requirement: This agenda resolution shall be passed by the amount no less than two-thirds of shareholders attending and having the right to vote.

Agenda 3: Other matters (if any)

The Company would like to invite all shareholders to attend the Meeting via electronic devices on the date and time as mentioned above. The Company has publicized the invitation letter and supplementary documents via the Company's website, www.cgholdings.co.th, For any questions concerning the proposed agendas, please contact via email CompanySec@cgholdings.co.th or telephone number 02-256-7999 Ext. 1709, 1712.

In order to facilitate the shareholders and expedite the process of Meeting via electronic devices, the shareholders who desire to attend the Meeting please thoroughly study the "Guidelines for attending the Extraordinary General Meeting of Shareholders via electronic devices (E-EGM)". The registration system will be available from July 24, 2026 at 08.00 hours until August 7, 2026 at 17.00 hours. The shareholders wishing to appoint the Company's independent director as their proxies, the detail of the independent director, who have no conflict of interest in the agendas considered in this Meeting, is shown in Attachment 6, please return your well-completed Proxy form per Attachment 5 and other required documents to the Company or submit an application to attend the meeting by electronic method at least one day prior to the Meeting. The Company reserves the right to refuse the registration of any shareholders who provide incomplete and inaccurate documents.

Sincerely yours,

(Mr. Tommy Taechaubol)
Acting Chairperson and Chief Executive Officer

Information Memorandum on the Disposition of Assets of Country Group Holdings Public Company Limited Pursuant to Schedule (2) Clauses 1, 2, 3, 5 (3), 7 and 8 annexed to the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, B.E. 2547 (2004) (as amended)

The Board of Directors' Meeting of Country Group Holdings Public Company Limited (the "**Company**" or the "**Seller**") No. 7/2026 held on June 29, 2026 has resolved to approve the transaction to dispose of all its investments in Pi Securities Public Company Limited ("**Pi**") by disposing of a total of 1,578,884,083 shares, representing 90.98% of the total issued and paid-up shares of Pi, and Top Trader Company Limited ("**TT**"), by disposing of a total of 885,666 shares, representing 55.99% of the total issued and paid-up shares of TT, both of which are subsidiaries of the Company, to Webull Holdings (Singapore) Pte. Ltd. ("**WBH**" or the "**Buyer**"), which is not a connected person of the Company. The total value of approximately 2,865,000,000 Baht. However, such purchase price is not the final purchase price as it is subject to a price adjustment which may result in a price adjustment if the assets under management of Pi decrease materially due to specified factors, excluding decreases resulting from market volatility or economic conditions as specified in the Share Purchase Agreement. Following the disposal of all ordinary shares of Pi and TT, Pi and TT will cease to be a subsidiary of the Company.

However, following the disposal of all investments in the subsidiary, TT still has an outstanding debt owed to the Company in the amount of 11,000,000 Baht, based on the reviewed financial statements as of March 31, 2026. Therefore, the Company is required to include such outstanding liabilities in the calculation to assess the transaction size.

Following the disposal of all its investments in Pi and TT, the Company plans to utilize the proceeds received from this transaction to support the business operations, investments, and future business expansion opportunities of the Group, including businesses with growth potential. The focus will be on allocating capital to businesses with the potential to generate continuous revenue streams and returns in both the short and long term, which include:

1) Health-related businesses: This includes preventive healthcare (Wellness) and/or various forms of healthcare services. Currently, the Company has commenced the Wellness Clinic project, which is undergoing construction, interior decoration, and the preparation of operational systems and personnel. It is expected to be ready for operation and begin recognizing revenue from late 3rd quarter to early 4th quarter of 2026. Furthermore, the Company is in the process of considering investment opportunities in the Longevity Retreat business and other health-related businesses, both in the form of land acquisition for project development and/or investing in potential enterprises. The Company plans to invest, or gradually invest, within the year 2026, which will depend on the results of the feasibility studies and the progress of the project condition negotiations.

2) Direct business operations through new business units: This is to generate continuous operating revenue. The Company plans to operate through two main approaches:
   2.1) Lending and/or financial support businesses for potential businesses or projects. This is one of the key approaches to generating returns and revenue streams for the Company in the near term. The Company has already conducted preliminary screening and selection of suitable proposals and is currently reviewing the details, business conditions, and risk mitigation measures. The goal is to propose commercially ready projects or transactions for approval consideration within 3rd quarter of 2026, subject to credit risk assessment and appropriate collateral.
   2.2) Sports, health, and lifestyle-related businesses, such as sports facilities, fitness centers, Wellness, and/or other service businesses that align with the operational direction of the Group. The Company has already begun evaluating and selecting potential areas or projects and is currently assessing the suitability of target projects, negotiating business conditions, and preparing the investment structure. It is expected that the investment and project development will commence within the year 2026. In this regard, the investment consideration will primarily take into account market conditions, project suitability, and expected returns.
3) Working capital to enhance operational liquidity and/or to manage investments by investing in other enterprises and/or investing in additional securities.

However, the Company may consider adjusting the plan for utilizing the proceeds received from this transaction to be appropriate for the circumstances and business opportunities at that time. The utilization of such funds will be in accordance with the investment policy framework, approvals from the Board of Directors, as well as relevant laws and/or regulations, primarily prioritizing the highest benefit of the Company and its shareholders.

Based on the aforementioned business plan, the Company does not fall under the criteria of a listed company whose assets wholly or substantially consist of cash or short-term securities (Cash Company) pursuant to the Regulations of the Stock Exchange of Thailand Re: Delisting of Securities B.E. 2564 (2021) (including its amendments). Upon achieving further clarity, the Company shall proceed to disclose additional information to the SET concerning the subsidiary that conducts the Company's core business without delay.

The entering into such investment disposal transaction constitutes a disposal of assets transaction under the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (including its amendments), and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 (2004) (including its amendments) (the "**Notifications on Acquisition or Disposal of Assets**"). When calculating the transaction size as calculable under the Notifications on Acquisition or Disposal of Assets based on the consolidated financial statements of the Company as of March 31, 2026, which were reviewed by a certified auditor, the maximum transaction size is 29.69% based on the total value of consideration criterion. Therefore, the transaction size is more than 15% but not exceeding 50%, falling under a Class 2 transaction according to the Notifications on Acquisition or Disposal of Assets. The Company has not had any asset disposal transactions during the past 6 months. In addition, such transaction does not constitute a connected transaction of the Company.

Therefore, the Company is required to disclose information regarding the entering into of such transaction to the Stock Exchange of Thailand (the "**SET**"), and to send a circular notice to the shareholders of the Company within 21 days from the date of disclosure of the transaction information to the SET as required by law.

However, the entering into the transaction constitutes a sale or transfer of the whole or a substantial part of the Company's business to other persons under Section 107 (2) (a) of the Public Limited Companies Act B.E. 2535 (1992) (including its amendments). Therefore, the execution of such transaction requires approval from the Shareholders' Meeting with a vote of not less than three-fourths of the total number of votes of the shareholders present at the meeting and entitled to vote.

1. **Information According to the Schedule (1)** [Schedule (2) 1]

1.1 Date Month Year of the Transaction

The Company will enter into the Share Purchase Agreement of Pi and/or other related agreements by June 29, 2026. The execution of such agreements is in accordance with the resolution of the Board of Directors' Meeting No. 7/2026 held on June 29, 2026. However, the disposal of the entire investment in Pi and TT is conditional upon obtaining approval from the Extraordinary General Meeting of Shareholders No. 1/2026, which will be held on August 10, 2026, and after the conditions precedent under the share purchase agreement are fulfilled or waived by the relevant counterparties, including obtaining the necessary permissions, consents, waivers, and approvals from the relevant authorities.

In this regard, the Company expects that the transaction to dispose of all its investment in Pi and TT will be completed and the full consideration will be received, within the 3rd quarter of 2026. Following the completion of the transaction, the counterparties shall continue to comply with the post-completion obligations. To summarize, WBH is required to retain the Key Personnel as specified, while the Seller will provide assistance in carrying out the company's restructuring plan.

1.2 Related Person and Relationship with the Company

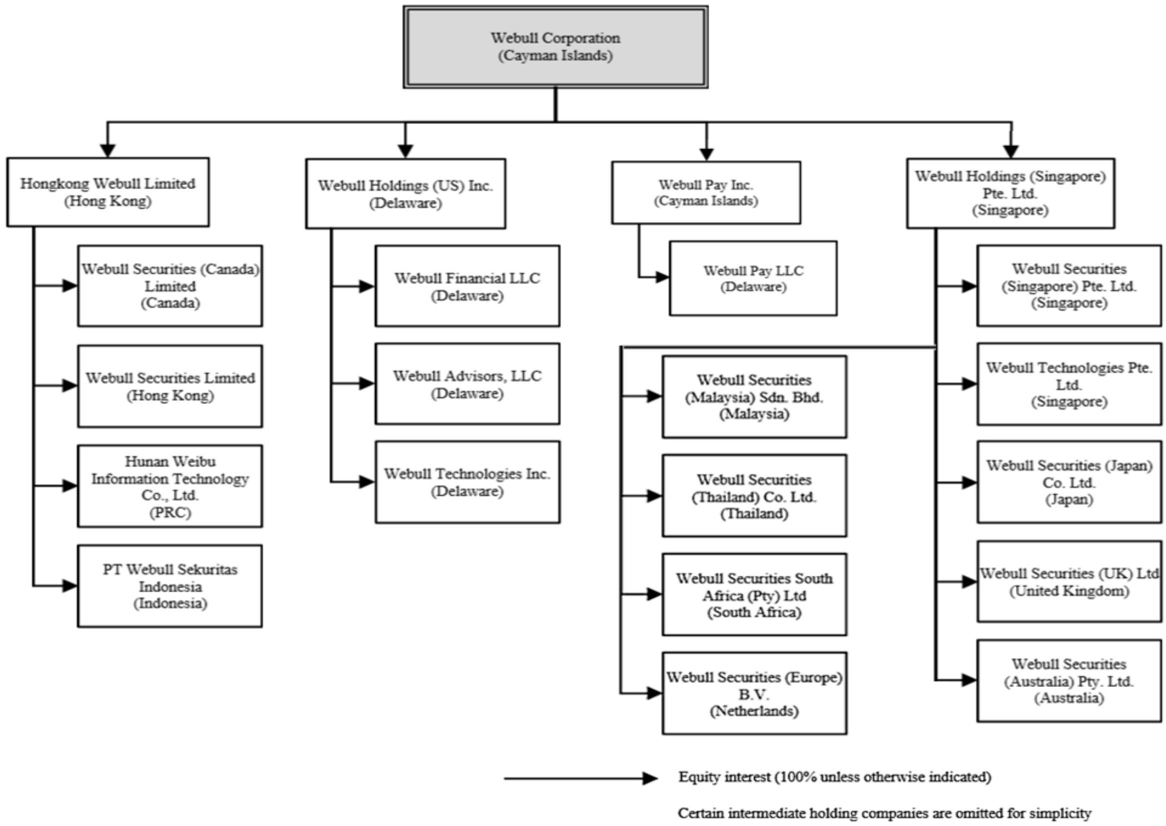
Buyer : Webull Holdings (Singapore) Pte. Ltd.

The Buyer operates as a holding company, holding shares in various subsidiaries of the Webull Group in the Asia-Pacific region (excluding Hong Kong and Indonesia), Europe, and Latin America. The Buyer is a wholly-owned subsidiary of Webull Corporation*, an entity listed on the NASDAQ Stock Market (NASDAQ: BULL). In this regard, the Buyer is the parent company of Webull Securities (Thailand) Company Limited

Seller : Country Group Holdings Public Company Limited

Relationship : The buyer does not have any relationship, and not a connected person to the seller

*Diagram showing the group structure of Webull Corporation as of March 31, 2026



Webull Corporation's Summary of Financial Position and Operating Results from the Consolidated Financial Statements

Consolidated Financial Position

Unit: million USD

Items	Audited as of 31 December			Reviewed as of 31 March
	2023	2024	2025	2026
Assets				
Cash and cash equivalents	372.34	270.73	653.19	677.15
Cash and cash equivalents segregated under federal and foreign requirements	621.80	939.23	1,537.12	1,276.04
Receivables from customers, net	14.88	301.11	708.79	843.83
Other assets	251.11	557.60	981.77	916.46
Total Assets	**1,260.13**	**2,068.67**	**3,880.87**	**3,713.48**
Liabilities and Shareholders' Equity				
Liabilities				
Payables due to customers	624.73	1,378.63	2,667.84	2,504.72
Other liabilities	71.15	83.27	196.55	190.54
Total Liabilities	**695.88**	**1,461.90**	**2,864.39**	**2,695.26**
Shareholders' Equity				
Preferred shares	2,326.36	2,861.75	-	-
Additional paid-in capital	-	-	3,192.95	3,210.75
Retained earnings (deficit)	(1,755.92)	(2,241.07)	(2,178.19)	(2,199.91)
Other components of equity	(6.19)	(13.91)	1.72	7.38
Total Shareholders' Equity	**564.25**	**606.77**	**1,016.48**	**1,018.22**
Total Liabilities and Shareholders' Equity	**1,260.13**	**2,068.67**	**3,880.87**	**3,713.48**

Consolidate Operating Performance

Unit: million USD

Items	Audited For the year ended			Reviewed For 3 months ended (Jan – Mar)
	2023	**2024**	**2025**	**2026**
Revenues				
Equity and option order flow rebates	192.23	197.07	304.13	84.39
Interest income	155.79	130.45	154.26	40.05
Other income	41.58	62.71	112.61	35.48
Total revenues	**389.60**	**390.23**	**571.00**	**159.93**
Costs and Expenses				
Operating expenses	66.42	79.31	128.75	38.39
Technology and development expenses	52.16	63.84	79.18	23.86
Marketing and branding expenses	152.26	138.72	135.95	49.41
General and administrative expenses	95.79	122.71	168.64	50.64
Other expenses	2.80	(2.30)	13.28	10.43
Total costs and expenses	**369.42**	**402.28**	**525.80**	**172.74**
Profit (Loss) before income tax	**20.18**	**(12.05)**	**45.20**	**(12.81)**
Net Profit (Loss) for the period	**6.07**	**(25.87)**	**24.37**	**(21.72)**

1.3 General Characteristics and Size of the Transaction

(1) General Characteristics of the Transaction

The Company will dispose of its assets, namely all of its investments in Pi, by disposing of a total of 1,578,884,083 shares, representing 90.98% of the total issued and paid-up shares of Pi, and TT, by disposing of a total of 885,666 shares, representing 55.99% of the total issued and paid-up shares of TT, both of which are subsidiaries of the Company, to WBH. The total value of approximately 2,865,000,000 Baht. However, such purchase price is not the final purchase price as it is subject to a price adjustment which may result in a price adjustment if the assets under management of Pi decrease materially due to specified factors, excluding decreases resulting from market volatility or economic conditions as specified in the Share Purchase Agreement. Following the disposal of all ordinary shares of Pi and TT, Pi and TT will cease to be a subsidiary of the Company.

However, following the disposal of all investments in the subsidiary, TT still has an outstanding debt owed to the Company in the amount of 11,000,000 Baht, based on the reviewed financial statements as of March 31, 2026. Therefore, the Company is required to include such outstanding liabilities in the calculation to assess the transaction size.

In this regard, the transaction to dispose of all its investments in Pi and TT will be completed only upon receiving approval from the Extraordinary General Meeting of Shareholders of the Company No. 1/2026, which will be held on August 10, 2026, and after the conditions precedent under the Share Purchase Agreement have been fulfilled or waived by the relevant parties, including obtaining the necessary permissions, consents, waivers, and approvals from the relevant authorities.

In this regard, the Company expects that the transaction to dispose of all its investment in Pi and TT will be completed and the full consideration will be received, within the 3rd quarter of 2026. Following the completion of the transaction, the counterparties shall continue to comply with the post-completion obligations. To summarize, WBH is required to retain the Key Personnel as specified, while the Seller will provide assistance in carrying out the company's restructuring plan.

(2) Type and Size of the Transaction

Unit: Million Baht

Financial Information as of 31 March 2026	The Company	Pi	TT
Total Assets	9,686.20	5,823.92	13.10
Less: Goodwill	31.14	-	-
Less: Intangible Asset	351.00	310.79	-
Less: Deferred Tax Asset	406.79	190.09	-
Less: Total Liabilities	3,471.56	3,648.33	11.78
Less: Non-controlling interests	190.59	-	-
Net Tangible Asset (NTA)	5,235.12	1,674.71	1.32
Net Profit (latest 12 months)	(147.75)	(143.07)	(16.43)

Source: Consolidated financial statements as of March 31, 2026 reviewed by a certified auditor

The calculation for the transaction size according to the Notification of Acquisition or Disposal of Assets is the following:

Type of assets	Calculation	Transaction Size
1. Value of the Net Tangible Assets	Disposal of investment in Pi (1,674.71 x 90.90%) / 5,235.12 = 29.10% Disposal of investment in TT (1.32 x 55.99%) / 5,235.12 = 0.01%	Total transaction size 29.11%
2. Net Operating Profit	Cannot be calculated as the Company, PI and TT have an operating loss	
3. Total Value of Consideration Paid	(2,865.00 + 11.00*) / 9,686.20	29.69%
4. Value of Security Paid for the Payment	No new shares issued	

*The outstanding debt of TT owed to the Company, based on the reviewed financial statements of TT as of March 31, 2026

The entering into such investment disposal transaction constitutes a disposal of assets transaction under the Notifications on Acquisition or Disposal of Assets. When calculating the transaction size as calculable under the Notifications on Acquisition or Disposal of Assets based on the consolidated financial statements of the Company as of March 31, 2026, which were reviewed by a certified auditor, the maximum transaction size is 29.69% based on the total value of consideration criterion. Therefore, the transaction size is more than 15% but not exceeding 50%, falling under a Class 2 transaction according to the Notifications on Acquisition or Disposal of Assets. The Company has not had any asset disposal transactions during the past 6 months. In addition, such transaction does not constitute a connected transaction of the Company. Therefore, the Company is required to disclose information regarding the entering into of such transaction to the SET, and to send a circular notice to the shareholders of the Company within 21 days from the date of disclosure of the transaction information to the SET as required by law.

However, the entering into the transaction constitutes a sale or transfer of the whole or a substantial part of the Company's business to other persons under Section 107 (2) (a) of the Public Limited Companies Act B.E. 2535 (1992) (including its amendments). Therefore, the execution of such transaction requires approval from the Shareholders' Meeting with a vote of not less than three-fourths of the total number of votes of the shareholders present at the meeting and entitled to vote.

1.4 Details of the Disposed Assets

(1) General information of Pi

Company Name	:	Pi Securities Public Company Limited
Juristic Person Registration No.	:	0107537000572
Date of Incorporation	:	17 February 1994
Head Office Location	:	132 Sindhorn Tower 3, 20th, 25th, 27th Floor, Wireless Road, Lumpini, Pathum Wan, Bangkok 10330
Registered and Paid-up Capital	:	Registered capital of 1,909,016,967 Baht, of which 1,735,469,970 Baht is the issued and paid-up capital, divided into 1,735,469,970 ordinary shares with a par value of 1 Baht per share.
Board of Directors	:	1) Mr. Suthep Peetakanont 2) Mr. Surabhon Kwunchaithunya 3) ACM. Permkiat Lavanamal 4) Mr. Supachai Sukhanindr 5) Ms. Sharinee Kalayanamitr 6) Ms. Nattcharinphon Jesadapisit 7) Ms. Lalida Teekhasaenee
Nature of Business	:	Pi operates a securities business under a Type A License No. Lor Kor-0002-01, permitted by the Ministry of Finance to operate the following 6 types of businesses: 1) Securities Brokerage 2) Securities Dealing 3) Securities Underwriting 4) Investment Advisory 5) Private Fund Management 6) Securities Borrowing and Lending Pi also holds an S-1 derivatives business license No. Sor 1-0002-01, permitted to operate the following 4 types of businesses: 1) Derivatives Brokerage 2) Derivatives Dealing

(2) List of shareholders of Pi before the transaction as of April 3, 2026 and after the transaction

No.	Name of shareholders	Before the transaction As of April 3, 2026		After the transaction	
		No. of shares	%	No. of shares	%
1	Country Group Holdings Public Company Limited	1,578,884,083	90.98	-	-
2	Chinatrust Real Estate Co., Ltd.*	145,726,486	8.40	-	-
3	Other shareholders	10,859,401	0.62	10,859,401	0.62
4	Webull Holdings (Singapore) Pte. Ltd.	-	-	1,724,610,569	99.37
Total		**1,735,469,970**	**100.00**	**1,735,469,970**	**100.00**

*WBH will purchase the ordinary shares of Pi from Chinatrust Real Estate Co., Ltd., subject to the conditions precedent of the Buyer. In this regard, Chinatrust Real Estate Co., Ltd. has completed the signing of the Share Purchase Agreement

(3) Financial Position and Operating Performance of Pi

Financial Position

Unit: Million Baht

Items	Audited as of 31 December			Reviewed as of 31 March
	2023	2024	2025	2026
Assets				
Cash and cash equivalents	939.68	346.24	533.73	305.52
Receivables from Clearing House and broker - dealers	252.08	81.59	114.68	112.06
Securities and derivatives business receivables	1,586.16	1,244.81	1,206.04	1,748.31
Derivative assets	0.47	2.84	5.47	7.54
Non-collateralised investments	637.59	1,093.33	1,200.43	1,408.60
Collateralised investments without granting right to transferee to sell or repledge	90.01	90.01	90.01	90.01
Collateralised investments with granting right to transferee to sell or repledge	698.58	920.07	1,016.63	1,084.31
Investment in a subsidiary	-	-	-	-
Investment properties	34.18	33.21	33.08	33.08
Property, plant and equipment	65.30	43.64	40.21	43.22
Right-of-use assets	73.69	32.76	88.34	79.37
Intangible assets	277.84	305.69	312.19	310.79
Deferred tax assets	174.52	204.36	226.23	190.09
Other assets	336.10	386.64	365.57	411.02

Unit: Million Baht

Items	Audited as of 31 December			Reviewed as of 31 March
	2023	2024	2025	2026
Total assets	**5,166.20**	**4,785.19**	**5,232.61**	**5,823.92**
Liabilities and Shareholders' Equity				
Liabilities				
Borrowings from financial institutions	600.00	600.00	650.00	600.00
Securities sold under repurchase agreements	690.94	865.88	995.24	1,082.48
Payables to Clearing House and broker - dealers	48.93	69.85	147.69	414.97
Securities and derivatives business payables	645.25	339.73	264.30	622.31
Derivative liabilities	2.62	1.61	1.67	6.04
Current tax liabilities	-	0.40	-	-
Debts issued and borrowings	595.00	512.68	586.98	675.50
Lease liabilities	76.12	32.67	79.39	71.77
Provisions	44.20	38.47	58.88	62.59
Other liabilities	163.34	163.26	147.95	112.67
Total liabilities	**2,866.40**	**2,624.55**	**2,932.10**	**3,648.33**
Shareholders' equity				
Issued and paid-up share capital				
1,589,743,484 ordinary shares with a par value of 1 Baht per share	1,589.74	-	-	-
1,735,469,970 ordinary shares with a par value of 1 Baht per share	-	1,735.47	1,735.47	1,735.47
Share premium account on issue of share	139.08	342.65	342.65	342.65
Share-based payment reserve	2.35	3.22	-	-
Advance receipts for shares	349.30	-	-	-
Retained earnings (deficits)	-	-	-	-
Appropriated - legal reserves	115.26	115.26	115.38	115.38
Unappropriated (deficits)	115.49	(22.07)	(170.02)	(173.42)
Other components of owner's equity	(11.42)	(13.89)	277.03	155.51
Equity attributable to owners of the parent	**2,299.80**	**2,160.64**	**2,300.51**	**2,175.59**
Non-controlling interests	-	-	-	-
Total shareholders' equity	**2,299.80**	**2,160.64**	**2,300.51**	**2,175.59**
Total Liabilities and Shareholders' Equity	**5,166.20**	**4,785.19**	**5,232.61**	**5,823.92**

Operating Performance

Unit: million Baht

Items	Audited For the year ended			Reviewed For 3 months ended (Jan – Mar)
	2023	**2024**	**2025**	**2026**
Income				
Brokerage fees	983.25	852.26	694.43	232.57
Fees and service income	110.11	191.07	247.37	68.27
Interest income	196.04	245.56	222.06	48.64
Gain and return on financial instruments	63.89	106.73	84.00	0.69
Other income	22.24	31.90	26.63	5.36
Total income	**1,375.53**	**1,427.52**	**1,274.49**	**355.53**
Expenses				
Employee benefits expenses	912.06	937.62	823.77	216.85
Fees and service expenses	262.77	249.74	217.24	66.86
Interest expenses	83.37	82.27	93.11	23.57
Expected credit losses	8.99	0.87	4.83	6.92
Other expenses	305.68	339.26	309.88	65.21
Total Expenses	**1,572.87**	**1,609.76**	**1,448.83**	**379.41**
Loss before income tax	**(197.34)**	**(182.24)**	**(174.34)**	**(23.88)**
Income tax	24.04	31.25	22.99	8.44
Loss for the year	**(173.30)**	**(150.99)**	**(151.35)**	**(15.44)**

(4) General information of TT

Company Name	:	Top Trader Company Limited
Juristic Person Registration No.	:	0105557046401
Date of Incorporation	:	28 March 2014
Head Office Location	:	87 M-Thai Tower 23rd Floor, Room 2334,Witthayu Road, Lumpini, Pathumwan, Bangkok
Registered and Paid-up Capital	:	Registered and paid-up capital of 158,186,800 Baht which divided into 1,581,868 ordinary shares with a par value of 100 Baht per share.
Board of Directors	:	1) Mr. Jiradej Kuhakarn 2) Mr. Tommy Taechaubol 3) Ms. Nattcharinphon Jesadapisit
Nature of Business	:	Provider of financial asset trading platforms and developer of systems related to the securities and derivatives businesses.

(5) List of shareholders of TT before the transaction as of 3 April 2026 and after the transaction

No.	**Name of shareholders**	**Before the transaction As of April 3, 2026**		**After the transaction**	
		No. of shares	**%**	**No. of shares**	**%**
1	Country Group Holdings Public Company Limited	885,666	55.99	-	-
2	Other shareholders	696,202	44.01	696,202	44.01
3	Webull Holdings (Singapore) Pte. Ltd.	-	-	885,666	55.99
Total		**1,581,868**	**100.00**	**1,581,868**	**100.00**

(6) Financial Position and Operating Performance of TT

Financial Position

Unit: Million Baht

Items	Audited as of 31 December			Reviewed as of 31 March
	2023	2024	2025	2026
Assets				
Cash and cash equivalents	3.62	2.49	3.78	3.34
Trade and other receivables	3.93	3.15	1.73	2.41
Income tax assets	-	0.62	0.34	-
Equipment	2.92	1.65	0.48	0.34
Intangible assets, net	11.16	8.70	6.52	5.99
Income tax receivable	0.66	-	0.62	1.02
Other non-current assets	0.26	0.26	0.07	-
Total assets	**22.55**	**16.87**	**13.54**	**13.10**
Liabilities and Shareholders' Equity				
Liabilities				
Trade and other payables	1.17	0.76	0.71	0.78
Short-term borrowings from other companies	-	-	8.00	11.00
Short-term borrowings from directors	2.50	-	-	-
Total liabilities	**3.67**	**0.76**	**8.71**	**11.78**
Shareholders' equity				
Issued and paid-up share capital				
1,417,368 ordinary shares with a par value of 100 Baht per share	141.74	-	-	-
1,581,868 ordinary shares with a par value of 100 Baht per share	-	153.19	158.19	158.19
Premium on share capital	4.59	4.59	4.59	4.59
Retained earnings (deficit)	(127.45)	(141.67)	(157.95)	(161.46)
Total shareholders' equity	**18.88**	**16.11**	**4.83**	**1.32**
Total Liabilities and Shareholders' Equity	**22.55**	**16.87**	**13.54**	**13.10**

Operating Performance

Unit: million Baht

Items	Audited For the year ended			Reviewed For 3 months ended (Jan – Mar)
	2023	2024	2025	2026
Income				
Service income	22.66	20.87	10.13	2.75
Other income	0.01	0.06	0.04	-
Total income	**22.67**	**20.93**	**10.17**	**2.75**
Expenses				
Service expenses	17.77	20.31	13.70	3.15
Selling expenses	0.07	0.22	0.04	0.01
Operating expenses	14.02	14.13	12.61	2.98
Total Expenses	**31.86**	**34.66**	**26.35**	**6.14**
Loss before income tax	**(9.18)**	**(13.73)**	**(16.18)**	**(3.39)**
Income tax	-	(0.49)	(0.10)	(0.12)
Loss for the year	**(9.18)**	**(14.22)**	**(16.28)**	**(3.51)**

1.5 Total Value of Consideration and Payment Terms

The Company will receive proceeds from the disposal of assets in the amount of approximately 2,865,000,000 Baht. However, such purchase price is not the final purchase price as it is subject to a price adjustment which may result in a price adjustment if the assets under management of Pi decrease materially due to specified factors, excluding decreases resulting from market volatility or economic conditions as specified in the Share Purchase Agreement. The details and payment conditions are as follows:

1. Cash payment totaling 10,000,000 USD, payable in 2 installments as follows:
    1) 5,000,000 USD payable upon the Effective Date of the Share Purchase Agreement (June 29, 2026)
    2) 5,000,000 USD on the Closing Date, which is to be completed within 90 days from the date of the Share Purchase Agreement (Long Stop Date)
2. Payment in ordinary shares of WeBull Corporation (NASDAQ: BULL) ("**BULL Shares**") with a total value of 80,000,000 USD

    The Company shall receive the remaining portion of the consideration in BULL Shares with an aggregate value of 80,000,000 USD on the Closing Date, which must be completed within 90 days from the date of the Share Purchase Agreement (Long Stop Date), divided as follows:

2.1 Payment Shares: BULL Shares with a value of 60,000,000 USD on the Closing Date. The Company shall dispose of these shares to convert them into cash. The Parties have established a risk protection mechanism in the Share Purchase Agreement to guarantee that the Company shall receive the full cash equivalent of exactly 60,000,000 USD.

2.2 Escrow Shares: BULL Shares with a value of 20,000,000 USD. The Purchaser shall transfer these shares into an escrow account to accommodate the final purchase price adjustment. Said shares shall be released and delivered to the Company within 2 months following the Closing Date

In this regard, the Share Purchase Agreement stipulates a price risk protection mechanism for the BULL Shares during such period to mitigate any adverse impacts resulting from a potential decline in the share price. Furthermore, the Agreement incorporates a provision requiring the Buyer to repurchase the shares in cash in the event of any restrictions preventing the sale of such shares.

In the event that additional BULL shares are required to be issued and deposited into an escrow account (Escrow Shares) due to a price adjustment, the total value of the Escrow Shares shall be capped at 24,000,000 USD. Any amount exceeding this threshold shall be paid in cash by the Buyer to the Company.

The payment procedures and schedule can be summarized as follows:

No.	Installment / Payment Schedule	Type of Consideration	Value of Consideration* (USD)
1	Upon the Effective Date of the Share Purchase Agreement (June 29, 2026)	Cash	5,000,000
2	On the Closing Date, within 90 days from the date of the Share Purchase Agreement (Long Stop Date)	Cash	5,000,000
		BULL Shares for payment (Payment Shares)	60,000,000
3	Within 2 months from the Post-Closing Date	BULL Shares in escrow account (Escrow Shares)	20,000,000

*The total consideration of USD 90,000,000, when converted into Thai Baht in accordance with the price adjustment mechanism and the Bank of Thailand's reference exchange rate as specified in the Share Purchase Agreement, shall not exceed the Final Amount.
**Based on the closing price of BULL shares as of 28 June 2026, at 6.82 USD per share, the Company will receive 11,730,205 BULL shares, representing approximately 2.16% - 2.21% of the total issued and paid-up shares.

1.6 Criteria Used to Determine the Value of Consideration

The purchase price is mutually agreed upon between the Buyer and the Seller, referenced against the Book Value Approach of Pi and TT as of the book valuation date mutually agreed upon by the Parties, plus a premium reflecting the commercial value, business operational potential, and future return-generating prospects of Pi, and TT as assessed and mutually agreed upon by the Parties. The total value of the consideration is approximately 2,865,000,000 Baht. However, such purchase price is not the final purchase price as it is subject to a price adjustment which may result in a price adjustment if the assets under management of Pi decrease materially due to specified factors, excluding decreases resulting from market volatility or economic conditions as specified in the Share Purchase Agreement.

1.7 Benefits the Company expects to receive

1) To enhance liquidity for the management and capital allocation of the Company, including utilizing the proceeds received to seek investment opportunities in new projects within businesses with high growth potential that will serve as new sources of revenue. This aims to diversify the operational risks of the Group and generate superior long-term returns on investment for the Company and its shareholders.
2) To alleviate the burden of providing additional financial support and to mitigate the volatility of Pi's future operating results. As the securities business is capital-intensive and subject to stringent regulatory capital requirements, it may necessitate further capital injections to accommodate future growth and market competition.

1.8 Plans to use proceeds from the disposal

The Company plans to utilize the proceeds received from this transaction to support the business operations, investments, and future business expansion opportunities of the Group, including businesses with growth potential. The focus will be on allocating capital to businesses with the potential to generate continuous revenue streams and returns in both the short and long term, which include:

1) Health-related businesses: This includes preventive healthcare (Wellness) and/or various forms of healthcare services. Currently, the Company has commenced the Wellness Clinic project, which is undergoing construction, interior decoration, and the preparation of operational systems and personnel. It is expected to be ready for operation and begin recognizing revenue from late 3rd quarter to early 4th quarter of 2026. Furthermore, the Company is in the process of considering investment opportunities in the Longevity Retreat business and other health-related businesses, both in the form of land acquisition for project development and/or investing in potential enterprises. The Company plans to invest, or gradually invest, within the year 2026, which will depend on the results of the feasibility studies and the progress of the project condition negotiations.

2) Direct business operations through new business units: This is to generate continuous operating revenue. The Company plans to operate through two main approaches:

   2.1) Lending and/or financial support businesses for potential businesses or projects. This is one of the key approaches to generating returns and revenue streams for the Company in the near term. The Company has already conducted preliminary screening and selection of suitable proposals and is currently reviewing the details, business conditions, and risk mitigation measures. The goal is to propose commercially ready projects or transactions for approval consideration within 3rd quarter of 2026, subject to credit risk assessment and appropriate collateral.

   2.2) Sports, health, and lifestyle-related businesses, such as sports facilities, fitness centers, Wellness, and/or other service businesses that align with the operational direction of the Group. The Company has already begun evaluating and selecting potential areas or projects and is currently assessing the suitability of target projects, negotiating business conditions, and preparing the investment structure. It is expected that the investment and project development will commence within the year 2026. In this regard, the investment consideration will primarily take into account market conditions, project suitability, and expected returns.

3) Working capital to enhance operational liquidity and/or to manage investments by investing in other enterprises and/or investing in additional securities.

However, the Company may consider adjusting the plan for utilizing the proceeds received from this transaction to be appropriate for the circumstances and business opportunities at that time. The utilization of such funds will be in accordance with the investment policy framework, approvals from the Board of Directors, as well as relevant laws and/or regulations, primarily prioritizing the highest benefit of the Company and its shareholders.

Based on the aforementioned business plan, the Company does not fall under the criteria of a listed company whose assets wholly or substantially consist of cash or short-term securities (Cash Company) pursuant to the Regulations of the Stock Exchange of Thailand Re: Delisting of Securities B.E. 2564 (2021) (including its amendments).

1.9 Conditions for Entering into the Transaction

The key terms and conditions of the Share Purchase Agreement are as follows:

Topics	Details
1. Period for Fulfillment of Conditions Precedent	The Parties agree to a timeframe for the satisfaction of the conditions precedent to be completed within 90 days from the date of execution of the Share Purchase Agreement (Long Stop Date). The Parties may mutually agree in writing to extend or establish a new expiration date for such period (Deferred Long Stop Date).

Topics	Details
2. Maximum Value of Additional BULL Share Issuance	In the event that additional BULL shares are required to be issued and deposited into an escrow account (Escrow Shares) due to a price adjustment, the total value of the Escrow Shares shall be capped at 24,000,000 USD. Any amount exceeding this threshold shall be paid in cash by the Buyer to the Company.
3. Adjustment to Assets Under Management (Price Adjustment Conditions)	If Pi's assets under management decrease materially due to specified factors, excluding decreases resulting from market volatility or economic conditions, the Parties shall negotiate a price adjustment, which may lead to a price revision or the exercise of rights under the Share Purchase Agreement.
4. Conditions Precedent	The transaction shall be completed only upon the fulfillment or waiver of the material conditions precedent, the essence of which is summarized as follows: Buyer's Conditions (WBH) - The Buyer has entered into a share purchase agreement for the Pi shares held by Chinatrust Real Estate Co., Ltd. - Relevant approvals have been obtained from the Board of Directors' and/or Shareholders' meetings of the Buyer and of WeBull Corporation. Seller's (the Company) and Pi's Conditions - There is no material adverse change to the business operations of Pi. - Relevant approvals have been obtained from the Board of Directors' and/or Shareholders' meetings of the Seller and of Pi, as well as necessary permissions, consents, and approvals from relevant regulatory authorities (e.g., the SEC, the Bank of Thailand, and the Ministry of Commerce) and from relevant lending financial institutions. This includes the fulfillment of other conditions necessary for the share transfer and restructuring, such as maintaining Pi's business operating licenses, ensuring key personnel enter into retention agreements, and the completion of actions related to financial obligations. Joint Conditions - Chinatrust Real Estate Co., Ltd. has entered into a Share Purchase Agreement with the Purchaser, and the conditions precedent under such Share Purchase Agreement have been

Topics	Details
	fulfilled or waived; furthermore, there are no orders or rulings from any governmental authority prohibiting or restricting the entry into the transaction. In this regard, the details of all conditions precedent shall be as stipulated in the Share Purchase Agreement.
5. Post-Completion Obligations	The Buyer shall oversee the retention of Key Personnel as specified, and the Seller shall provide assistance in executing the post-closing restructuring plan, in accordance with the details specified in the Share Purchase Agreement.
6. Delisting of Shares	In order to hedge against price and liquidity risks regarding the BULL Shares received by the Company as consideration, the Share Purchase Agreement has established mechanisms in the event that the BULL Shares are delisted from the stock exchange, as follows: Within 12 months following the Closing Date - If the BULL Shares are delisted from the Stock Exchange due to a third-party acquisition, merger, or a take-private transaction, the Seller shall be entitled to rights and per-share consideration on terms equal to those of other shareholders of the same class of BULL, and shall retain the right to price risk protection solely for the portion of the Payment Shares, as specified in the Share Purchase Agreement. - If the BULL Shares are delisted from the Stock Exchange due to other causes, such as violations of Stock Exchange regulations, mandatory delisting ordered by regulatory authorities, or insolvency, and the Company still holds BULL Shares and/or have BULL Shares in the escrow account (Escrow Shares) that have not yet been converted into cash, the Buyer shall repurchase all such remaining shares within 3 business days from the date of receipt of notice from the Seller. The Buyer must repurchase all such remaining shares from the Seller without any right to claim set-off, demand, or make any deductions whatsoever (except for withholding tax as required by law).

2. **Responsibility of the Board of Directors with respect to the Information in Documents Sent to the Shareholders** [Schedule (2) Clause 2]

The Board of Directors of the Company has carefully reviewed the information contained in this Information Memorandum and hereby certifies that the information contained herein is accurate, complete, contains no false statements, does not omit any material facts that are required to be disclosed, and contains no statements that may cause the shareholders to be misled in any material respect.

3. **Opinion of an Independent Expert** [Schedule (2) Clause 3]

-None-

4. **Current Financial Projections** [Schedule (2) Clause 5 (3)]

-None-

5. **Material Pending Litigation or Claims** [Schedule (2) Clause 7]

-None-

6. **Interests or Connected Transactions between the Company and its Directors, Executives, and Shareholders holding, directly or indirectly, 10% or more of shares** [Schedule (2) Clause 8]

The Company had related party transactions with persons who may have conflicts of interest during the years 2024 - 2025 and for the 3-month period of 2026, as follows:

Persons / Juristic Persons with Potential Conflicts of Interest	Nature of Relationship
Pi Securities Public Company Limited	Subsidiary
Pi Capital Solutions Company Limited	Subsidiary
Pi Pinnacle Assets Company Limited	Indirect Subsidiary
Pi Ventures Company Limited	Subsidiary
Pi Digital Company Limited	Subsidiary
Top Trader Company Limited	Subsidiary
Bound and Beyond Public Company Limited	Investment in an associate
MFC Asset Management Public Company Limited and Mutual fund managed by associates	Investment in an associate, which the Company disposed of on 25 September 2024
Country Group Development Public Company Limited	Related company (by common shareholders or directors)
Azolla Climate Company Limited	Related company (by common shareholders or directors)

Persons / Juristic Persons with Potential Conflicts of Interest	Nature of Relationship
EDP Enterprise Company Limited	Related company (by common shareholders or directors)
Sherwood Allen Verification Company Limited	Related company (by common shareholders or directors)
Related Parties	Directors, executives, and/or major shareholders of the Company (including related persons).

The details of significant related party transactions between the Company and persons who may have conflicts of interest are as follows:

Connected Parties	Nature of Transaction	Amount (Million Baht)			Necessity and Reasonability of Transaction According to the Audit Committee's Opinion
		Q1/2026	2025	2024	
Pi Securities PCL.	Trade and other receivables	2.99	2.85	105.35	Entrance into securities trading transactions falls within the normal course of business for the Subsidiary Company. This is done at the market price, which offers the same rates as general clients
	Trade and other payables	1.84	1.18	0.47	
	Other current financial assets	450.00	450.00	496.00	
	Fees and service expenses	0.08	3.90	2.61	
	Interest income	4.44	19.91	20.81	
	Investment in subsidiary company	2,470.53	2,470.53	2,470.53	Entrance into investments is within the normal course of business for the Company
	Debenture	56.57	64.65	151.68	
	Finance costs	0.27	2.12	2.95	
	Other incomes	0.21	0.35	-	
	Other expenses	0.66	1.10	-	
MFC Asset Management PCL.	Dividend income	-	-	40.77	Dividend payments were per the resolution from the Annual General Shareholders' Meeting

Connected Parties	Nature of Transaction	Amount (Million Baht)			Necessity and Reasonability of Transaction According to the Audit Committee's Opinion
		Q1/2026	2025	2024	
	Fees and service fees	-	-	0.01	Management fees are part of the Company's normal business procedures at estimated market price
Bound and Beyond PCL.	Investment in associated company	1,392.44	1,392.44	1,392.44	Entrance into investments is within the normal course of business for the Company
Country Group Development PCL.	Other non-current financial assets	66.67	60.61	200.00	Entrance into investments is within the normal course of business for the Company
Pi Capital Solutions Co., Ltd	Investment in subsidiary company	25.00	25.00	25.00	Entrance into investments is within the normal course of business for the Company
	Trade and other receivables	2.55	0.84	4.69	
	Short-term loan to subsidiaries	121.70	121.70	36.70	Short-term loan from subsidiary company is a form of financial support that fulls under the normal course of business for the company and its subsidiary
	Interest incomes	1.70	2.20	2.35	
Pi Pinnacle Assets Co., Ltd.	Short term loan to subsidiary company	14.90	14.90	14.90	Short-term loan from subsidiary company is a form of financial support that fulls under the normal course of business for the company and its subsidiary
	Interest income	1.36	5.50	5.51	
	Trade and other receivables	22.08	20.73	22.02	

Connected Parties	Nature of Transaction	Amount (Million Baht)			Necessity and Reasonability of Transaction According to the Audit Committee's Opinion
		Q1/2026	2025	2024	
Pi Ventures Co., Ltd.	Investment in subsidiary company	128.75	128.75	128.75	Entrance into investments is within the normal course of business for the Company
	Dividend income	-	63.99	-	Dividend payments were per the resolution from the Annual General Shareholders' Meeting
	Short-term loan to subsidiaries	133.67	133.67	-	Short-term loan from subsidiary company is a form of financial support that fulls under the normal course of business for the company and its subsidiary
	Trade and other receivables	-	1.37	-	
	Interest paid	1.32	1.37	-	
	Interest incomes	-	-	11.32	
Pi Digital Co., Ltd.	Investment in subsidiary company	50.00	50.00	50.00	Entrance into investments is within the normal course of business for the Company
	Trade and other payables	0.45	0.07	-	Short-term loan from subsidiary company is a form of financial support that fulls under the normal course of business for the company and its subsidiary
	Long-term loans from subsidiary	28.00	28.00	-	
	Interest Expense	0.38	0.07	-	
Top Trader Co., Ltd.	Investment in subsidiary company	62.75	62.75	57.00	Entrance into investments is within the normal course of business for the Company

Connected Parties	Nature of Transaction	Amount (Million Baht)			Necessity and Reasonability of Transaction According to the Audit Committee's Opinion
		Q1/2026	2025	2024	
	Trade and other receivables	0.22	0.10	-	Short-term loan from subsidiary company is a form of financial support that fulls under the normal course of business for the company and its subsidiary
	Short-term loans to subsidiary	11.00	8.00	-	
	Interest incomes	0.12	0.10	-	
Azolla Climate Co., Ltd.	Trade and other receivables	0.26	0.19	-	Fee and service expenses, including building rental expenses, were incurred in the normal course of the subsidiary's operations. The pricing was determined on a market basis, consistent with the rates charged to general customers
	Service fees	0.32	1.28	-	
	Other incomes	0.07	0.19	-	

The details of significant related party transactions between the subsidiaries and persons who may have conflicts of interest are as follows:

Connected Parties	Nature of Transaction	Amount (Million Baht)			Necessity and Reasonability of Transaction According to the Audit Committee's Opinion
		Q1/2026	2025	2024	
Country Group Holdings PCL.	Brokerage fee – Securities and derivative	0.01	1.35	1.24	Entrance into securities trading transactions and SBL transactions fall within the normal course of business for the Subsidiary Company. This is done at the market price, which offers the same rates as general clients.
	Deposit for customer's account	0.01	0.01	24.98	
	Fee and service income	0.07	2.34	4.40	
	Non-collateralized investment	56.57	64.65	-	Entrance into investments is within the normal course of business for the Company
	Collateralized investment	-	-	151.68	
	Debt and other borrowings	450.00	450.00	496.00	Entrance into transactions fall within the normal course of business for the Subsidiary Company.
	Finance cost	4.44	19.91	20.80	
	Other liabilities	2.98	2.84	2.72	
	Other assets	1.83	1.17	0.39	Entrance into debt instruments trading transactions fall within the normal course of business for the Subsidiary Company.
	Other incomes	0.66	1.10	-	Intercompany management fees were incurred in the normal course of
	Other expenses	0.21	0.35	-	

Connected Parties	Nature of Transaction	Amount (Million Baht)			Necessity and Reasonability of Transaction According to the Audit Committee's Opinion
		Q1/2026	2025	2024	
					the subsidiary's operations, with pricing determined on a market basis consistent with prevailing market rates (arm's length basis).
Bound and Beyond PCL.	Brokerage fees – Securities	0.08	-	-	Entrance into securities trading transactions and SBL transactions fall within the normal course of business for the Subsidiary Company. This is done at the market price, which offers the same rates as general clients.
	Fees and service income	0.05	0.22	4.83	Fee income from services provided as an agent of stock warrant acceptance and underwriting fee and bond representative fee fall within the Company's normal course of business procedures.
	Other liabilities	0.02	0.07	0.29	
	Non-collateralized investment	-	19.05	-	Entrance into transactions falls within the normal course of business for the Subsidiary Company
	Collateralized investment	-	-	6.00	

Connected Parties	Nature of Transaction	Amount (Million Baht)			Necessity and Reasonability of Transaction According to the Audit Committee's Opinion
		Q1/2026	2025	2024	
MFC Asset Management PCL. and Mutual fund managed by associates	Brokerage fees – Securities	-	-	68.40	Entrance into securities trading transactions and SBL transactions fall within the normal course of business for the Subsidiary Company. This is done at the market price, which offers the same rates as general clients.
	Fees and service expense	-	-	0.18	
	Fees and service fees income	-	-	0.08	Fee and service fees are in the normal course of business for the Subsidiary Company. At the market price which is the same rate as general clients.
Country Group Development PCL.	Deposit for customer's account	0.01	0.01	0.01	Entrance into investments is within the normal course of business for the Subsidiary Company.
	Fees and service expense	0.08	4.85	0.40	Underwriting fee and bond representative fee fall within the normal course of business for the Subsidiary Company. This is done at the market price, which offers the same rates as
	Other liabilities	0.32	0.39	0.24	

Connected Parties	Nature of Transaction	Amount (Million Baht)			Necessity and Reasonability of Transaction According to the Audit Committee's Opinion
		Q1/2026	2025	2024	
					general clients.
EDP Enterprise Co., Ltd.	Premises and equipment expenses	0.34	1.37	1.37	Warehouse rental expenses are in the normal course of the Subsidiary Company.
Top Trader Co., Ltd.	Other liabilities	1.79	1.28	0.99	Fees and service expense fall within the normal course of business for the Subsidiary Company. This is done at the market price, which offers the same rates as general clients.
	Fees and service expense	2.59	7.52	1.49	
Pi Advisory Co., Ltd.	Investment in subsidiary company	10.00	10.00	10.00	Entrance into investments is within the normal course of business for the Company.
	Dividend Received	-	2.40	-	Dividend received was per the resolution from the Annual General Shareholders' Meeting
Azolla Climate Co., Ltd	Other expenses		0.62	-	Other expenses were incurred in the normal course of the subsidiary's operations.
	Other incomes		0.25	-	
Related persons	Deposit for customer's account	0.37	0.12	0.07	Entrance into securities trading transactions falls within the normal course of business
	Securities business receivables	112.47	116.77	73.72	
	Finance cost	-	0.01	0.01	

Connected Parties	Nature of Transaction	Amount (Million Baht)			Necessity and Reasonability of Transaction According to the Audit Committee's Opinion
		Q1/2026	2025	2024	
	Interest income	1.39	4.19	3.60	for the Subsidiary Company. This is done at the market price, which offers the same rates as general clients.
	Brokerage fee – Securities and derivative	0.01	0.23	0.13	

The Company's Articles of Association concerning the Meeting of Shareholders

Chapter 5 Directors

18. The directors shall have the following qualifications:
    (1) Be natural persons and shall be sui juris;
    (2) Not be bankrupt, incompetent, or quasi-incompetent;
    (3) Not have been imprisoned by a final judgment to a term of imprisonment for an offense against property with dishonest intent;
    (4) Not have been expelled or removed from the official service, a state organization, or a state agency on the ground of dishonest performance of duties;

20. The directors shall be elected at the meeting of shareholders in accordance with the following rules and procedures as follows:
    (1) Each shareholder shall have one vote from one share held.
    (2) Each shareholder may cast the total number of votes under (1) for electing one or more persons as director or directors, and in the case of electing more persons as directors, votes may be appropriated to any person in any number at the shareholder's pleasure;
    (3) The persons who received the highest votes in the respective order are elected as directors in accordance with the intended number of directors; and, in the case where any persons so elected in a next lower order have equal votes such that the number of the elected persons exceeds the number of directors intended to be elected, the chairman of the meeting shall have an additional vote as casting vote.

21. At every annual ordinary meeting, one-third of the directors shall vacate in proportion. If the number of directors is not a multiple of three, the number of directors closest to one-third shall vacate.

    A director who vacates office under this clause may be re-elected.

    The directors vacating from office in the first and second years after the registration of the company shall be selected by drawing lots. In subsequent years, the director who has held office longest shall vacate.

28. The directors shall be entitled to receive the remuneration in accordance with resolutions of meetings of shareholders with vote of not less than two-thirds of the total votes of the shareholders present at the meeting and the board of directors shall be entitled to receive remuneration meeting allowance, transportation fee, welfare and other compensations including the right to be reimbursed against entertainment and other expenses concerning their conduct of business according the company's rules and regulations.

    Content under paragraph one, it shall not impact to any rights that Director, who is staff and/or employee, to receive his/her remuneration and benefit as staff and/or employee of the Company.

Chapter 6 Shareholder Meeting

39. The board of directors must cause an annual ordinary meeting of shareholders to be held within four months as from the date on which the accounting year of the company ends.

    Meetings of shareholders other than the one under paragraph one shall be called extraordinary meetings.

    The board of directors may summon an extraordinary meeting whenever it deems appropriate.

    Shareholders holding shares in the aggregate number of not less than one-fifth of the total number of shares sold, or not less than twenty five shareholders holding shares in the aggregate number of not less than one-tenth of the total number of shares sold, may, by subscribing their names, make a written requisition to the board of directors for summoning an extraordinary meeting at any time, provided that reasons for requisitioning a summons of a meeting shall also be clearly indicated therein. In such case, the board of directors must cause a meeting of shareholders to be held within one month from the date of receipt the written request from the shareholders.

40. In calling a meeting of shareholders, Whether in person or via electronic conferencing, the board of directors shall prepare a written notice calling the meeting that indicates the place, date, time, agenda of the meeting and the matters to be proposed to the meeting together with sufficient detail by indicating clearly whether it is the matter proposed for information, for approval or for consideration, as the case may be, including the opinions of the board of directors in the said matters, and shall be delivered to the shareholders and the Registrar for their information not less than seven days prior to the date of the meeting. The notice calling for the meeting shall also be published in a newspaper or advertised via electronic means in three consecutive days and not less than three days prior to the date of the meeting.

    Therefore, the meeting of shareholders may be conducted via electronic media, as the Electronic Conferencing Law provides and the place for the meeting must be in the province where the principal business office of the company is located or other place the board of director shall determine.

41. At a meeting of shareholders, whether in person or via electronic conferencing, the presence of not less than twenty-five shareholders and their proxies (if any) or not less than one half of the total number of shareholders, with the aggregate number of shares of not less than one-third of the number of shares sold, is required to constitute a quorum.

    The proxy may also be submitted electronically. It must ensure that the proxy is cast by the shareholder using a mechanism that is secure and trustworthy.

    In the case where, at any meeting of shareholders, it appears that after an hour from the appointed time the quorum is not constituted by the presence of shareholders as prescribed under paragraph one, the meeting, if summoned upon the requisition of shareholders, shall be dissolved. If the meeting of shareholders had not been summoned upon the requisition of shareholders, another meeting shall be summoned, and in this case, a written notice summoning the meeting shall be sent to the shareholders not less than seven days prior to the date of the meeting. At such subsequent meetings, no quorum is required to be constituted.

42. The chairperson of the board shall preside over a meeting of shareholders. In case where the chairperson of the board is not present or is unable to perform the duty, a vice chairperson shall preside over the meeting. If there is no vice chairperson or there is a vice chairperson, but the vice chairperson is unable to perform the duty, the shareholders present at the meeting shall elect one amongst themselves to preside over the meeting.

43. The voting in the shareholder meeting, such shareholder has one (1) vote for 1 share held. In case any shareholder who has a vested interest in any matter shall not be entitled to vote on such matter, except for voting on the election or deprivation of directors and a resolution of the meeting of shareholders shall requires votes as follows:

    (1) In a normal case, a majority of votes of the shareholders present and voting at the meeting is required, provided that in the case of an equality of votes, the person presiding over the meeting shall have an additional vote as a casting vote;

    (2) In any of the following cases, votes of not less than three-fourths of the total number of votes of shareholders present at the meeting and entitled to vote are required:

        (a) Selling or transferring the undertaking of the company, in whole or in substantial part, to any other person;

        (b) Purchasing or taking a transfer of the undertaking of any private company or public company to be owned by the company;

        (c) Concluding, modifying or terminating any contract concerning the granting of a lease of the company's undertaking in whole or in substantial part, the entrusting of any other person to manage the business of the company, or an amalgamation of the undertaking with any other person with a view to sharing profits and loss;

        (d) Amendment memorandum of association or article of association

        (e) Increase or reductions of capital of the company

        (f) Dissolution

        (g) Issuance of Debenture

        (h) Amalgamation with other company.

    A secret ballot may be made when demanded by at least two shareholders before voting and the meeting of shareholders have a resolution to vote by secret ballot.

    If a secret ballot is duly demanded, the chairman may direct such manner taken.

44. The matters require for calling annual general shareholders' meeting as follows:

    (1) To acknowledge the annual operating results of the Company in the previous year

    (2) To consider and approve the balance sheet and profit and loss of the previous accounting year

    (3) To consider and approve to omission of the appropriation of profit and dividend

    (4) To consider and appoint directors to replace the directors whose term are expired

    (5) To consider and approve Remuneration of Board of Directors

    (6) To consider the appointment of the Company's auditors and fix audit fee

    (7) Other business.

Chapter 9 Finance, Accounting, and Auditing

53. The board of directors shall prepare the balance sheet and the profit and loss account as of the last day of the accounting year of the company to consider approval and the director shall engage the auditor to audit the balance sheet and profit and loss account before submission to annual general meeting shareholders.

55. At an annual general meeting of shareholders of each year, there shall be an appointment of an auditor and the determination of an audit fee of the company from time to time.

    The auditor must not be a director, member, employee or a person holding any office of the company.

    The annual general meeting shall appoint an auditor and determine the auditing fee of the company from time to time.

    The auditor shall not be a director, staff, employee or person holding any position or having any duty in the company.

    If the auditor appointed by the annual general meeting is not approved by the office of Securities and Exchange Commission, the board of directors shall conduct following actions:

    (1) Call for an extraordinary meeting to appoint a new auditor; or

    (2) Propose and select the auditor to obtain approval from the office of Securities and Exchange Commission and call for the shareholder meeting to appoint such auditor.

Chapter 11 Dividend and Legal Fund

59. No dividends may be paid otherwise than out of profits. In the case where a company has incurred accumulated loss, no dividends may be paid.

    Dividends shall be distributed in accordance with the number of shares, with each share being accorded equal distribution, unless in case the company issue the debenture and grant the debenture to take dividend difference from ordinary share. Provided that payment of dividends must be upon approval by a meeting of shareholders.

    The board of directors may from time to time pay to the shareholders such interim dividends if the board estimates that the profits of the company justify such payment. After the dividends have been paid, such dividend payment shall be reported to the shareholders at the next meeting of shareholders.

    Payment of dividends shall be made within one month as from the date of the resolution of the meeting of shareholders or of the meeting of the board of directors, as the case may be and the shareholders shall be notified in writing of such payment of dividends, and the notice shall also be published in a newspaper or apply any other means for electronic advertising at least three (3) consecutive days.

61. The company shall allocate not less than five percent of its annual net profit less the accumulated losses brought forward (if any) to a reserve fund until this fund attains an amount not less than ten percent of the registered capital.

Guidelines for attending the Extraordinary General Meeting of Shareholders via electronic devices (E-EGM)

1. Conditions and Procedures for Registration

1.1 The Company will register a shareholder's name for attending E-EGM when the shareholders provide the documents to confirm the right to attend the meeting and submit an application through Pre-Registration system.

1.2 A shareholder who is a Thai or a foreign individual attending the meeting in person or as proxy must identify himself by showing one of these identification cards: citizen ID card, civil servant ID, state enterprise ID, driving license, passport, or any ID cards with photograph issued by a government agency and shall not expire on or before the meeting date (collectively referred to as the "Identification Card").

1.3 Authorized representative of a shareholder who is a Thai or a foreign juristic person attending the meeting in person must show the company affidavit or any other evidence of being a juristic person or a copy of the said document certified by the Registrar (issued not more than 6 months), and evidence of authorization to act on behalf of the juristic person and his identification card stipulated in 1.2

2. Conditions and Procedures for Proxy Appointment

2.1 In the case that the person appointing the proxy is an individual and resident of Thailand, the Proxy must provide the following documents:

- 2.1.1 Individual person with Thai Nationality
  - (a) Proxy Form
  - (b) A certified copy of the Identification Card (in 1.2) of both the Grantor and the Proxy
- 2.1.2 Individual person with Non - Thai Nationality
  - (a) Proxy Form
  - (b) A certified copy of passport of the Grantor and a certified copy of the Identification Card (in 1.2) of the Proxy.

2.2 In the case that the person (Non-Thai Nationality) appointing the proxy is an individual and resident of a foreign country, the Proxy must provide the following documents:

- 2.2.1 Proxy Form
- 2.2.2 A certified copy of the Identification Card (in 1.2) of both the Grantor and the Proxy
- 2.2.3 The evidence required in item 2.2.1 and 2.2.2 must be certified by the Thai Consul or a notary public or a person authorized by the local governing law (issued not more than 6 months)

2.3 In the case that the person appointing the proxy is a juristic person incorporated in Thailand, the Proxy must provide the following documents:

- 2.3.1 Proxy Form
- 2.3.2 A certified copy of the Company affidavit certified by the Registrar, Ministry of Commerce (issued not more than 6 months)

2.3.3 A certified copy of the Identification Card (in 1.2) of the authorized person acting on behalf of such juristic person signs on the proxy

2.3.4 A certified copy of the Identification Card (in 1.2) of the Proxy

2.4 In the case that the person appointing the proxy is a juristic person incorporated aboard, the Proxy must provide the following documents:

2.4.1 Proxy Form

2.4.2 Company affidavit (original or copy) or evidence of being a juristic person together with evidence of who has authority to sign the proxy form

2.4.3 A certified copy of the Identification Card (in 1.2) of the authorized person acting on behalf of such juristic person signs on the proxy

2.4.4 Evidence required in 2.4.1 to 2.4.3 must be certified by the Thai Consul or a notary public or a person authorized by the local governing law (issued not more than 6 months)

2.4.5 A certified copy of the Identification Card (in 1.2) of the Proxy

2.5 In case the original documents are not in English, it shall be translated to the English language and certified true and correct translation by the shareholder (in case of ordinary person) or the authorized representative of shareholder (in case of juristic person).

3. Proxy Submission

The shareholder may send the complete proxy form together with the above documentation to the Company at:

1) email: CompanySec@cgholdings.co.th **and**
2) Original document: postal delivery attention to:

“Company Secretary Department”
Country Group Holdings PCL.
132 Sindhorn Tower 3, 20th Floor, Wireless Road,
Lumpini, Pathumwan, Bangkok 10330

By no later than 17.00 hours on August 7, 2026 so that officers of the Company are given enough time to check the documentation. Please be informed that spilt of shares to several proxies to vote in the meeting is not allowed. The shareholder shall authorize the proxy holder to cast the votes equal to the total number of shares held by shareholder. Authorizing less than the total number of shares is not allowed except for the custodian appointed by foreign shareholders in accordance with Proxy Form C.

However, shareholders may download Proxy Form A, Form B, and Form C from the Company's website at www.cgholdings.co.th from July 20, 2026 onward, and shareholders may request physical copies of Proxy Form A, Form B, and Form C from the Company by notifying the Company Secretary Office via email at CompanySec@cgholdings.co.th, from July 20, 2026 onward.

4. Meeting Registration

The registration system for attending the Extraordinary General Meeting of Shareholders via electronic devices (E-EGM) will be opened at 13.00 hours on Monday, August 10, 2026 onwards, and the E-EGM will begin at 14.00 hours by broadcasting from the Company's meeting room.

Registration form for attending the E-EGM

Written at..

Date..............Month....................Year.................

I/We...Nationality..............................Address No..........................

Road..Sub-District..District...

Province...Postal Code...Mobile Phone..

Shareholder registration number..as a shareholder of...............................

Holding a total number of ....share

I hereby confirm that I will attend the meeting and cast the votes in the Extraordinary General Meeting No. 1/2026 on Monday, August 10, 2026 at 14.00 hrs. which will be held via electronic devices (E-EGM), by;

☐ Attending the E-EGM by myself, please send me a username and password, together with the Weblink for attending the E-EGM my email at...

☐ Appointing Mr./Ms...as a proxy to attend the E-EGM. Please send a Username and Password, together with Weblink for attending the E-EGM to his/her email at...

Sign ....Shareholder

(...)

Sign ....Proxy

(...)

Note:

Shareholder can send this "Registration form for attending the E-EGM" which has been completely filled out, and attached identification document for inspection of the E-EGM attending right, to the Company by August 7, 2026 via the following channels:

- Email: CompanySec@cgholdings.co.th **and**
- Post: "Company Secretary Department"
  Country Group Holdings PCL.
  132 Sindhorn Tower 3, 20th Floor, Wireless Road,
  Lumpini, Pathumwan, Bangkok 10330

In case your username and password are not received by August 7, 2026 please contact the Company immediately at telephone number +662 256 7999 Ext. 1709 or 1712

Duty stamp Baht 20

Proxy Form A (General Form)

Written at ....

Date .... Month .... Year ....

(1) I/We, ... Nationality .... Residing at .... Road ....
Sub-District .... District......................... Province ....Postal Code ....

(2) Being a shareholder of **Country Group Holdings Public Company Limited**, holding the total number of .... shares, and have the rights to vote equal to .... votes.

(3) Hereby appoint

❑ 1. Mr. Dej Namsirikul, Independent Director, age 90,
Residing at No. 43/403, Silom-Surawong Condominium, Soi Naradhiwas Rajanagarindra 1, Suriya Wong, Bang Rak District, Bangkok 10500 **or**

❑ 2. Mr. Supachai Sukhanindr, Independent Director and Chairperson of Audit Committee, age 53,
Residing at No. 18 Soi Phatthanakan 20 Yaek 11, Suan Luang District, Bangkok 10250 **or**

❑ 3. .... Age .... Residing at ....
Road .... Sub-District .... District ....
Province .... Postal Code .... **or**

❑ 4. .... Age .... Residing at ....
Road .... Sub-District .... District ....
Province .... Postal Code ....

Anyone of the above as my/our Proxy to attend and vote in **the Extraordinary General Meeting of Shareholders No. 1/2026 be held on Monday, August 10, 2026 at 2.00 p.m. via electronic devices (E-EGM)** or at any adjournment thereof to any other date, time and venue.

Any act(s) undertaken by the Proxy at such Meeting shall be deemed as my/our own act(s) in every respect.

Signed ________________________Grantor	Signed ________________________Proxy
( )	( )
Signed ________________________Proxy	Signed ________________________Proxy
( )	( )

Notes: A shareholder appointing a proxy must authorize only one proxy to attend the meeting and cast the votes on its behalf. All votes of a shareholder may not be allocated to several proxies to vote separately.

Duty stamp Baht 20

Proxy Form B (Clearly and Definitely Specified Voting)

Written at ....

Date .... Month .... Year ....

(1) I/We, ... Nationality .... Residing at .... Road .... Sub-District .... District.......................... Province .... Postal Code ....

(2) Being a shareholder of **Country Group Holdings Public Company Limited**, holding the total number of .... shares, and have the rights to vote equal to .... votes.

(3) Hereby appoint

❑ 1. Mr. Dej Namsirikul, Independent Director, age 90,
Residing at No. 43/403, Silom-Surawong Condominium, Soi Naradhiwas Rajanagarindra 1, Suriya Wong, Bang Rak District, Bangkok 10500 **or**

❑ 2. Mr. Supachai Sukhanindr, Independent Director and Chairperson of Audit Committee, age 53,
Residing at No. 18 Soi Phatthanakan 20 Yaek 11, Suan Luang District, Bangkok 10250 **or**

❑ 3. .... Age .... Residing at ....
Road .... Sub-District .... District ....
Province .... Postal Code .... **or**

❑ 4. .... Age .... Residing at ....
Road .... Sub-District .... District ....
Province .... Postal Code ....

Anyone of the above as my/our Proxy to attend and vote in **the Extraordinary General Meeting of Shareholders No. 1/2026 be held on Monday, August 10, 2026 at 2.00 p.m. via electronic devices (E-EGM)** or at any adjournment thereof to any other date, time and venue.

(4) I/We hereby authorize the Proxy to vote on my/our behalf in this Meeting as follows:

Agenda 1: To consider and approve the transaction to dispose of all investments in Pi Securities Public Company Limited and Top Trader Company Limited

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve ❑ Disapprove ❑ Abstain

Agenda 2: **To consider and approve the special remuneration for the Directors following the completion of the disposal of all its in investments in Pi and TT, in a total amount not exceeding 24,250,000 Baht**

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve ❑ Disapprove ❑ Abstain

Agenda 3: **Other matters (if any)**

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve ❑ Disapprove ❑ Abstain

(5) Vote of the Proxy on any agenda item which is not in accordance with the vote as specified in this Proxy Form shall be invalid and shall not be my/our vote as the shareholder.

(6) If I/we do not specify or clearly specify my/our intention to vote in any agenda, or if there is any agenda considered in the Meeting other than those specified above, or if there is any change or amendment to any facts, the Proxy shall be authorized to consider the matters and vote on my/our behalf as the proxy deems appropriate.

Any act(s) undertaken by the Proxy at such Meeting shall be deemed as my/our own act(s) in every respect except for vote of the Proxy which is not accordance with the vote as specified in this Proxy Form.

Signed ________________________Grantor	Signed ________________________Proxy
( )	( )
Signed ________________________Proxy	Signed ________________________Proxy
( )	( )

Notes:

1. A shareholder appointing a proxy must authorize only one proxy to attend the meeting and cast the votes on its behalf. All votes of a shareholder may not be allocated to several proxies to vote separately.
2. In the event that there are additional agendas further to the above mentioned, the grantor may use the annex form of proxy attached, therefore.

Annex to the Proxy Form B

Grant of proxy as a shareholder of **Country Group Holdings Public Company Limited**

The Extraordinary General Meeting of Shareholders No. 1/2026 be held on Monday, August 10, 2026 at 2.00 p.m. via electronic devices (E-EGM) or at any adjournment thereof to any other date, time and venue.

Agenda No. ____________ Subject ____

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve ❑ Disapprove ❑ Abstain

Agenda No. ____________ Subject ____

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve ❑ Disapprove ❑ Abstain

Agenda No. ____________ Subject ____

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve ❑ Disapprove ❑ Abstain

Agenda No. ____________ Subject ____

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve ❑ Disapprove ❑ Abstain

Agenda No. ______________Subject Appointment of Directors (Continued)

Name of Director ______________________

❑ Approve ❑ Disapprove ❑ Abstain

Name of Director ______________________

❑ Approve ❑ Disapprove ❑ Abstain

Name of Director ______________________

❑ Approve ❑ Disapprove ❑ Abstain

Name of Director ______________________

❑ Approve ❑ Disapprove ❑ Abstain

Duty stamp Baht 20

Proxy Form C
(Specifically Designed for a Foreign Shareholder with Appointed Custodian in Thailand)

Written at ....

Date .... Month .... Year ....

(1) I/We, ... Nationality .... Residing at .... Road .... Sub-District .... District......................... Province .... Postal Code .... Acting as the Custodian for .... Being a shareholder of **Country Group Holdings Public Company Limited**, holding the total number of .... shares, and have the rights to vote equal to .... votes.

(2) Hereby appoint

❑ 1. Mr. Dej Namsirikul, Independent Director, age 90,
Residing at No. 43/403, Silom-Surawong Condominium, Soi Naradhiwas Rajanagarindra 1, Suriya Wong, Bang Rak District, Bangkok 10500 **or**

❑ 2. Mr. Supachai Sukhanindr, Independent Director and Chairperson of Audit Committee, age 53,
Residing at No. 18 Soi Phatthanakan 20 Yaek 11, Suan Luang District, Bangkok 10250 **or**

❑ 3. .... Age .... Residing at ....
Road .... Sub-District .... District ....
Province .... Postal Code .... **or**

❑ 4. .... Age .... Residing at ....
Road .... Sub-District .... District ....
Province .... Postal Code ....

Anyone of the above as my/our Proxy to attend and vote in **the Extraordinary General Meeting of Shareholders No. 1/2026 be held on Monday, August 10, 2026 at 2.00 p.m. via electronic devices (E-EGM)** or at any adjournment thereof to any other date, time and venue.

(3) I/We authorize the Proxy to attend and vote at the Meeting as follows:

❑ The proxy is authorized for all shares held and entitled to vote

❑ The proxy is authorized for partial shares
Ordinary Share .... shares, entitled to voting right ....votes

(4) I/We hereby authorize the Proxy to vote on my/our behalf in this Meeting as follows:

Agenda 1: To consider and approve the transaction to dispose of all investments in Pi Securities Public Company Limited and Top Trader Company Limited

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve............votes ❑ Disapprove............votes ❑ Abstain............votes

Agenda 2: To consider and approve the special remuneration for the Directors following the completion of the disposal of all its in investments in Pi and TT, in a total amount not exceeding 24,250,000 Baht

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve............votes ❑ Disapprove............votes ❑ Abstain............votes

Agenda 3: Other matters (if any)

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve............votes ❑ Disapprove............votes ❑ Abstain............votes

(5) Vote of the Proxy on any agenda item which is not in accordance with the vote as specified in this Proxy Form shall be invalid and shall not be my/our vote as the shareholder.

(6) If I/we do not specify or clearly specify my/our intention to vote in any agenda, or if there is any agenda consider in the Meeting other than those specified above, or if there is any change or amendment to any facts, the Proxy shall be authorized to consider the matters and vote on my/our behalf as the proxy deems appropriate.

Any act(s) undertaken by the Proxy at such Meeting shall be deemed as my/our own act(s) in every respect except for vote of the Proxy which is not accordance with the vote as specified in this Proxy Form.

Signed ________________________Grantor Signed ________________________Proxy
( ) ( )

Signed ________________________Proxy Signed ________________________Proxy
( ) ( )

Notes:

1. This Proxy Form C shall be applicable only for the shareholders listed in the share register book as the foreign investors appointing the Custodian in Thailand.
2. Evidence to be enclosed with this Proxy Form C are:
   - Power of Attorney from a shareholder authorizing a custodian to sign the Proxy Form on behalf of the shareholder.
   - Certified evidence that the person signing the Proxy Form is authorized to engage in custodian business.
3. A shareholder appointing a proxy must authorize only one proxy to attend the meeting and cast the votes on its behalf. All votes of a shareholder may not be allocated to several proxies to vote separately.
4. In the event that there are additional agendas further to the above mentioned, the grantor may use the annex form of proxy attached, therefore.

Annex to the Proxy Form C

Grant of proxy as a shareholder of **Country Group Holdings Public Company Limited**

The Extraordinary General Meeting of Shareholders No. 1/2026 be held on Monday, August 10, 2026 at 2.00 p.m. via electronic devices (E-EGM) or at any adjournment thereof to any other date, time and venue.

Agenda No. ____________ Subject ____

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve...........votes ❑ Disapprove...........votes ❑ Abstain..............votes

Agenda No. _________ Subject ____

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve...........votes ❑ Disapprove...........votes ❑ Abstain..............votes

Agenda No. _________ Subject ____

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve...........votes ❑ Disapprove...........votes ❑ Abstain..............votes

Agenda No. _________ Subject ____

❑ The proxy may consider and vote on my/our behalf as deem appropriate in every respect

❑ The proxy may consider and vote on my/our behalf as follows:

❑ Approve...........votes ❑ Disapprove...........votes ❑ Abstain..............votes

Agenda No. _____________Subject Appointment of Directors (Continued)

Name of Director ______________________________

❑ Approve...........votes ❑ Disapprove...........votes ❑ Abstain..............votes

Name of Director ______________________________

❑ Approve...........votes ❑ Disapprove...........votes ❑ Abstain..............votes

Name of Director ______________________________

❑ Approve...........votes ❑ Disapprove...........votes ❑ Abstain..............votes

Name of Director ______________________________

❑ Approve...........votes ❑ Disapprove...........votes ❑ Abstain..............votes

Definition of Independent Director of the Company

On the appointment of independent director, the Board shall consider the candidate's eligibility in accordance with the minimum requirements of the SEC and assigned responsibilities stated within the announcement on Eligibilities and Scope of Audit Committee of the SET as follows:

(1) Holding share of no more than 1% of the number of shares with voting right of the Company, its Subsidiaries, affiliates, or related companies. The shareholding also includes those shares held by the Independent Director's related parties.

(2) Not holding or never have held a position in the Company as Director involving in employee management or a position or Consultant receiving salary or any other significant positions of the Company unless having been out of such position for at least 2 years before the appointment. The aforementioned condition does not apply to the Independent Director with former experience as civil servant of a public sector with major shareholding proportions.

(3) Not a close family, by blood or by law, i.e. parents, spouse, siblings, children and their spouses, of a member of management, major shareholders with significant control over the Company and its Subsidiaries.

(4) Never have had business relationship with the Company, its Subsidiaries, affiliates, major shareholder or individual who has authority to control the Company in the way that prohibits free judgement. In addition of never have been a major shareholder of the Company, its Subsidiaries and its affiliates or a person with direct control over the Company's business, unless having been out of such position of a least 2 years before the appointment.

(5) Never have been an auditor of the Company, its Subsidiaries and its affiliates or a major shareholder or significant authorities or a partner of the audit service provider unless having been out of such position of at least 2 years before the appointment.

(6) Never have worked in any service profession including legal or financial advisor that receive service fee of more than Baht 2 million per year from the Company, its Subsidiaries and its affiliates, or major shareholder; and significant shareholder or individual with authority to control or a partner of service profession unless having been out of such position of a least 2 years before the appointment.

(7) Not the Independent Director who has been appointed on behalf of the Company's Directors, major shareholders or shareholders with relation to major shareholders.

(8) Not being in the business with similar objectives or in competition with the Company and its Subsidiaries. Not being a partner or a director with positions of director involving in employee management or a position or Consultant receiving salary or a shareholder with more than 1% of the total number of shares with voting right of any company with similar objectives or in competition with the Company and its Subsidiaries.

(9) Not being in any other conditions which may affect free judgement regarding the Company's operations.

Profiles of proxy directors

Name-Surname	**Mr. Dej Namsirikul**
Position	Independent Director
Age	90
Holding the Company's share (As of December 31, 2025)	None (equal to 0%)
Address	43/403, Silom-Surawong Condominium, Soi Naradhiwas Rajanagarindra 1, Suriya Wong, Bang Rak District, Bangkok 10500

Education

- High School Diploma, Assumption Bangrak

Director Role Training by Thai Institute of Directors Association (IOD)

- Director Accreditation Program (DAP), Class 98/2012
- Director Certification Program (DCP), Class 225/2016
- Corporate Governance for Capital Market Intermediaries Program (CGI), Class 5/2015

Experience

2019 – Present	Independent Director, Chairperson of Risk Management Committee	Safari Would PCL.
2014 - Present	Independent Director, Chairperson of Nomination and Remuneration Committee, Corporate Governance and Sustainability Committee	Country Group Holdings PCL.
2010 – Present	Chairperson	Unicca Pattaya Properties Co., Ltd.
1994 - Present	Chairperson	Union Power Properties Co., Ltd.
1989 - Present	Director	Omnoi Complex Co., Ltd.
1982 - Present	Director	D.U.K Co., Ltd.

Direct and indirect interest in any Transaction the Company or the Subsidiary is Party

- None -

Having/ Not Having Conflict of Interest in the Agenda Proposed to the Meeting

- None -

Profiles of proxy directors

Name-Surname **Mr. Supachai Sukhanindr**

Position Independent Director and
Chairperson of Audit Committee

Age 53

Holding the Company's share (As of December 31, 2025) None (equal to 0%)

Address 18 Soi Phatthanakan 20 Yaek 11, Suan Luang District, Bangkok 10250

Education

- Doctor of Computer Systems Management and Information Technology, Washington University
- Master of Finance, Mercer University
- Bachelor of Business Administration (Quantitative Business Analysis), Chulalongkorn University
- The Fundamentals of Digital Marketing Continuing Professional Education (CPE), Google Digital Garage Linked in LEARNING
- The Belt and Road China Economic Overseas Training Course, University of International Business and Economics
- Certificate of Anti-Corruption Online Training Program by International Anti-Corruption Academy
- Entrepreneurial Mindset Program by Stock Exchange for Thailand
- Cyber Resilience Leadership : Tone from Top by Bank of Thailand
- Strategic Management in Corruption Prevention and Suppression Program for Chief Executive Officers (SMCPSP) Class 10 by The National Anti - Corruption Commission (NACC)
- Executive Program in Energy Literacy for a Sustainable Future Class 10 by Thailand Energy Academy
- Top Executive Program in Commerce and Trade (TEPCOT) Class 10 by UTCC
- Tourism Management Program for Executives Class 3 by Tourism Authority of Thailand
- Ultra Wealth Class 1 by Ultra Wealth Management Co., Ltd.
- Alpha Wealth Class 1 by Five Whale Co., Ltd.
- Business and Industrial Development Class 3 by Institute of Business and Industrial Development
- Public order management Class 3 by Police Education Bureau, Royal Thai Police
- Executive Education Program, Capital Market Academy-Greater Mekong Subregion (CMA-GMS) by Capital Market Academy
- CMA Class 19 by Capital Market Academy (CMA)
- Internet Course by University of California, Los Angeles (UCLA)
- Tiktok Ads Manager 101 by Tiktok Ads Academy
- Launch Your Youtube Channel in 30-Days by VIDIQ
- Build a business on YouTube: Creator Academy by Youtube
- Certified Blockchain & Finance Professional by Blockchain Council
- Metaverse Masterclass - Learn Everything about the Metaverse by Henrique Centieiro (Udemy)

- Certified Metaverse Expert by Blockchain Council
- Certified NFT Expert by Blockchain Council
- Certified Cryptocurrency Trader by Blockchain Council
- Certified Cryptocurrency Expert by Blockchain Council
- Blockchain Technologies: Business Innovation and Application by MIT Sloan School of Management
- Crypto Currency by MIT Media Labs
- Certified Generative AI Expert by Blockchain Council
- Certified ChatGPT Expert by Blockchain Council
- Climate Action Leaders Forum - (CAL) Class 3 by TGO Climate Action Academy

Director Role Training by Thai Institute of Directors Association (IOD)

- Director Certification Program (DCP), Class 231/2016
- Financial Statements for Directors Program (FSD), Class 33/2017
- Diploma Examination Program (Exam), Class 55/2017
- IT Governance and Cyber Resilience Program (ITG), Class 12/2020
- Advance Audit Committee Program (AACP), Class 42/2021
- Risk Management Program for Corporate Leaders (RCL), Class 34/2024
- The Director Leadership Certification Program (DLCP), Class 14/2024

Experience

2025 – Present	Independent Director, Chairperson of Audit Committee, Nomination and Remuneration Committee	Country Group Holdings PCL.
2022 – Present	Advisor	MAI Listed Companies Association
2021 – Present	Independent Director, Audit Committee, Nomination and Remuneration Committee	Pi Securities PCL.
2020 – Present	Independent Director, Nomination Committee	nForce Secure PCL.
2020 – Present	Director - Foundation for The Protection of Environment and Tourism (TAT)	
2019 – Present	Independent Director, Risk Oversight Committee, Audit Committee, Chairman of Remuneration Committee	Thai Credit Retail Bank PCL.
2019 – Present	Independent Director Risk Oversight Committee, Audit Committee	VNB Holding Co., Ltd.
2018 – Present	Managing Director	Five Whale Co., Ltd.
2013 – Present	Chairman of the Company Advisory Board	Sub Sri Thai PCL.
2013 – Present	Director	Greyhound Cafe UK
2013 – Present	Advisory to Executive Committee	MUDMAN PCL.
2006 – Present	Chairman of the Board of Director	Ruamsupakit Co., Ltd.

Direct and indirect interest in any Transaction the Company or the Subsidiary is Party

- None –

Having/ Not Having Conflict of Interest in the Agenda Proposed to the Meeting

- None -

Privacy Notice for the Extraordinary General Meeting of Shareholders No. 1/2026

Country Group Holdings Public Company Limited (the "Company") places importance on the protection of your personal information by providing measures to protect the personal information of the attendees of the Extraordinary General Meeting of Shareholders No. 1/2026 in accordance with the Personal Data Protection Act B.E. 2562 (2019). About the protection of your personal information and your rights under such laws as follows:

Personal Data Collected by the Company

The company needs to collect personal information related to shareholders and proxies. The Company will collect personal information about you as follows:

1. General personal information: name, surname, ID card number Date of birth, gender, nationality, shareholder registration number, number of shares, bank account number, photograph, motion picture from video recording within the meeting, etc. In case of authorization, the Company needs to request a copy of the shareholder's/proxy's identification card. There may be religious information which is sensitive personal information appearing in the identification card and the Company does not intend to collect such information and the data owner can obscure that information.
2. Information for contact and use of electronic systems: address, telephone number, e-mail address or IP address (in the case of viewing online meetings), etc.

The Company will record broadcast images and sounds in this meeting for the legitimate interests and benefits of the Company's shareholders may receive your personal information directly from shareholders and proxies or receive personal information through the company's system Thailand Securities Depository Co., Ltd. ("TSD") as the company's registrar only if it is necessary by means prescribed by law.

Purpose of collection, use and disclosure of personal information

The Company collects, uses, and discloses personal data for the following purposes:

1. Call, organize and conduct the Annual / Extraordinary General Meeting of Shareholders including to support the Annual / Extraordinary General Meeting of Shareholders. in order to comply with the Company's regulations and as required by law or send documents to shareholders as informed.
2. Personal information may be disclosed to persons or agencies involved in the above operations as required by law, such as the Department of Business Development, Ministry of Commerce, The Stock Exchange of Thailand, administrators of electronic conferencing, etc.
3. The preparation of public relations media or organization of activities of the Company. The collection of personal data is within the scope of reasonable legitimate interests and does not exceed the extent that the personal data subject may have expected.

Retention of personal data collected and retention period

The company will keep your personal information. As specified in this document for the duration specified by relevant laws. and as necessary for the use of information in order to achieve the above objectives, for a period of not more than 10 years from the date of the Extraordinary General Meeting of Shareholders No. 1/2026. After such a period, the Company will destroy or make the information unable to identify the person.

Your rights as a data subject

As the owner of personal data, you have the rights set forth in the Personal Data Protection Act B.E. 2562 (2019), which may include the right to withdraw consent, right to access and receive personal data, right to rectification of personal data, Right to erasure or destruction of personal data, right to restriction of processing, right to data portability in accordance with the methods specified by law, right to complain and right to object Collection, use or disclosure of personal data relating to oneself.

In this regard, the Company reserves the right to consider your request to exercise your rights and take action in accordance with the law on personal data protection.

Country Group Holdings Public Company Limited

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